



Eswatini Revenue Authority

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P.O. Box 5628, Mbabane, Eswatini Tel: (+268) 2406 4000 Fax: (+268) 2406 4001 E-mail: info@sra.org.sz Website: www.sra.org.sz

APPLICATION FOR TAX DIRECTIVE Lump-sum payments from Pension and Provident Fund

A. PARTICULARS OF THE FUND

Tax year	<input type="text"/>	TIN	<input type="text"/>
Name of fund	<input type="text"/>		
Email address	<input type="text"/>	Contact No.	<input type="text"/>

B. MEMBER'S PARTICULARS

Surname	<input type="text"/>		
Name(s)	<input type="text"/>		
Graded tax Nr.	<input type="text"/>	<input type="text"/>	PIN <input type="text"/>
Fund number	<input type="text"/>		
Postal address	<input type="text"/>		

C. PAYMENTS

Reason for Making payment

Lumpsum to be paid

Member's contribution	<input type="text"/>
Employer's contribution	<input type="text"/>
Interest	<input type="text"/>
Total	<input type="text"/>

Did the fund pay any portion of the lump-sum into another approved Pension or Provident Fund? YES NO

If YES, state the amount and the Fund

In case of the Member's retirement involving a lump-sum payment from a pension fund, give:

a. The annual annuity which would have been payable to him had he taken a pension

b. The amount of one third of total value of the annuity under a. commuted to a single payment

Employer name Employer TIN

D. DECLARATION

I (full name) certify that the above information is correct to the best of my knowledge.

Date

Signed