

CONFIRMATION OF CONTINUED EXISTENCE OF PENSION, PROVIDENT, RETIREMENT AND PRESERVATION FUND

(Under the provisions of the Income Tax Order, 1975, as amended)

Please complete this form and email to info@ers.org.sz

The : Commissioner General

I request continued approval of the Fund referred to below and provide the following information, which I hereby declare, to the best of my knowledge, to be both true and correct.

A

Name of Fund:			
Tax File Number of Company or Business:		Year of assessment:	
Name of Fund Administrator:			

B

Yes No

Pension Fund		
Provident Fund		
Retirement Fund		
Preservation Fund		
Benefit Fund		

C

Yes No

Has any member exited the fund during the preceding year of assessment?		
Has any member been admitted into membership of the fund during the preceding tax year?		
Has there been any change in employer and employee contributions in the past tax year?		
Is continued membership a condition of employment?		
Is the Employer precluded from controlling the management of the fund?		
Is the Employer precluded from controlling the assets of the fund?		
Is the Employer precluded from deriving any monetary advantage from monies paid in?		
Have there been any amendments to the fund?		
Will the fund continue to exist in the following tax year?		

Date:

Signed _____

FOR OFFICIAL USE ONLY

Approved ☐

Not Approved ☐

Signed

Date