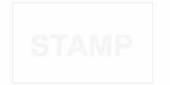


## **Eswatini Revenue Service**

DOMESTIC TAXES DEPARTMENT





Email Address: info@ ers.org.sz

The Commissioner General

P.O. Box 5628 Mbabane Eswatini

**Tel:** (+268) 2406 4000

Contact Centre: (+268) 2406 4050

Website: www ers org sz

**IT 05** 

## APPLICATION FOR APPROVAL OF PENSION, PROVIDENT AND BENEFIT FUNDS

(Under the provisions of the Income Tax Order, 1975, as amended)

Please complete this form and email to info@ers.org.sz

I request approval of the Fund referre to be true. I attach a copy of the Rule	ed to below and provide the following information, which I hereby declare
A. Name of Company or Business:	
TIN: Proposed Name of Fund:	
B. Is the Fund established by law?	Yes No
C. Is the Fund a:  D. If the answer to "B" is NO, please	Supernnuation Fund Pension Fund Provident Fund Widows and Orphans Fund Benefit Fund Preservation Pension Fund Preservation Provident Fund complete section D on the overleaf.
	FOR OFFICIAL USE ONLY
Approved:	Not approved:
Signed:	Date: D D M M Y Y Y Y
	VEDSION 2, 2022

## D.

	Yes or No		Qoute the number of the relevant rule.		
1. Is the Fund a permanent fund?	Ye	No			
2. Is it bona fide?	Yes	No			
<ul><li>3. (a) In the case of a Pesnsion Fund, is it for the purpose of providing annuities for employees on retirement or such annuities and benefits for dependants?</li><li>(b) In the case of Provident Fund/Benefit Fund, is it for the purpose of providing benefits for employees on retirement or benefits for dependants or both?</li></ul>	Yes	No			
4. Does employer and every member contribute on a specified scale?	Yes	No			
5. Is membership a condition of employment?	Yes	No			
6. On creation of the fund, are old employees allowed to join?	Yes	No			
7. In the case of Pension Fund, do the rules provide that not more than 1/3 can be commuted (unless the annuity is E3 500 or less).	Yes	No			
8. Is the employer precluded from controlling the management?	Yes	No			
9. Is the employer precluded from controlling the assets?	Yes	No			
10. Is the employer precluded from deriving any monetary advantage from monies paid in?	Yes	No			
11. Do the rules provide that the Commissioner General be notified for all amendments?	Yes	No			
12. Do the rules provide that the Commissioner General be notified of the Fund's continued existence on an annual basis?	Yes	No			
13. Have the rules of the Fund been complied with?	Yes	No			

Signed: (Public Officer of Company)		D	D	IVI	M	Υ	Υ	Υ	Υ